

## INFORMATION IN RESPECT OF GROUP COMPANIES

### UTH BEVERAGE FACTORY PRIVATE LIMITED

(₹ in million except per share data)

|   | Financial Year<br>ended March<br>31, 2021 | Financial Year<br>ended March<br>31, 2020 | Financial Year<br>ended March<br>31, 2019 |
|---|---|---|---|
| Reserves (Excluding Revaluation Reserve)            | (143.55)                                  | (127.72)                                  | (99.45)                                   |
| Sales   | 64.02                                     | 61.33                                     | 128.68                                    |
| Profit/(Loss) after Tax                             | (15.92)                                   | (28.55)                                   | (14.99)                                   |
| Earnings per Share (Basic) (Face Value of Rs. 10)   | (1.59)                                    | (2.86)                                    | (3.75)                                    |
| Earnings per Share (Diluted) (Face Value of Rs. 10] | (1.59)                                    | (2.86)                                    | (3.75)                                    |
| Net Asset Value                                     | (43.55)                                   | (27.72)                                   | (59.45)                                   |
| Net Asset Value per share                           | (4.36)                                    | (2.77)                                    | (14.86)                                   |

### HERITAGE PHARMACEUTICALS HOLDINGS INC. D/B/A AVET PHARMACEUTICALS HOLDINGS INC.

(in USD '000 except per share data)

|  | Financial Year<br>2021 | Financial Year<br>2020 | Financial<br>Year 2019 |
|--|------------------------|------------------------|------------------------|
| Reserves (Excluding Revaluation Reserve)             | (17,451)               | 13,644                 | 32,484                 |
| Sales  | 145,000                | 152,426                | 176,626                |
| Profit/(Loss) after Tax                              | (31,095)               | (18,840)               | (13,923)               |
| Earnings per Share (Basic) (Face Value of \$0.001)   | (9,969.54)             | (8,824.36)             | (6,677.70)             |
| Earnings per Share (Diluted) (Face Value of \$0.001) | (9,969.54)             | (8,824.36)             | (6,677.70)             |
| Net Asset Value                                      | 32,528                 | 43,644                 | 57,484                 |
| Net Asset Value per share                            | 10,428.98              | 20,442.15              | 27,570.26              |

*Note: The above information is only to comply with the disclosure requirements under Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2021 dated August 13, 2021 in relation to the proposed public offer of Emcure Pharmaceuticals Limited.*