

Website disclaimer

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The following disclaimer applies to the draft red herring prospectus dated December 16, 2023 (the “**Draft Red Herring Prospectus**”) and the addendum to the Draft Red Herring Prospectus dated March 18, 2024 (the “**Addendum**”) in relation to the proposed initial public offering of the equity shares (the “**Equity Shares**”) of Emcure Pharmaceuticals Limited (the “**Company**”) (the “**Offer**”), each filed with the Securities and Exchange Board of India (“**SEBI**”) and hosted on this website. You are advised to read this disclaimer carefully before reading, accessing or making any other use of the Draft Red Herring Prospectus and/or the Addendum. By accessing the Draft Red Herring Prospectus and/or the Addendum, you agree to be bound by the following terms and conditions, including any modifications to them from time to time.

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Neither the Draft Red Herring Prospectus nor the Addendum constitutes an offer to sell or an invitation to subscribe to the securities offered in any jurisdiction to any person to whom it is unlawful to make an offer or invitation in such jurisdiction, and neither the Draft Red Herring Prospectus nor the Addendum is intended for distribution to, or use by, any person or entity in any jurisdiction or country where (a) distribution or use of such information would be contrary to law or regulation; or (b) the Company or any of its Affiliates would by virtue of such distribution become subject to new or additional registration, licensing or other regulatory requirements.

The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States absent registration under the U.S. Securities Act, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a)

in the United States only to persons reasonably believed to be “qualified institutional buyers” (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (b) outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

Any person into whose possession the Draft Red Herring Prospectus or the Addendum comes is required to inform himself or herself about and to observe any such restrictions. Neither the Company nor any of its Affiliates is soliciting any action based on any information contained on this website, including the Draft Red Herring Prospectus or the Addendum, and such information should not be construed as an offer to sell or the solicitation of an offer to buy or subscribe for any securities. Potential investors should not rely on the Draft Red Herring Prospectus or the Addendum for any investment decision. The Offer and sales of the Equity Shares to be offered in the Offer shall be made only pursuant to a red herring prospectus, which may be filed by the Company with the relevant Registrar of Companies.

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I Confirm

I Do Not Confirm